

Table 1. U.S. Petroleum Balance Sheet, Week Ending 9/23/2011

Petroleum Stocks (Million Barrels)	Current Week	Week Ago			Year Ago		
	9/23/11	9/16/11	Difference	Percent Change	9/24/10	Difference	Percent Change
Crude Oil .....	1,036.9	1,035.0	1.9	0.2	1,084.2	-47.3	-4.4
Commercial (Excluding SPR) <sup>1</sup> .....	341.0	339.0	1.9	0.6	357.9	-16.9	-4.7
Strategic Petroleum Reserve (SPR) <sup>2</sup> .....	696.0	695.9	0.0	0.0	726.4	-30.4	-4.2
Total Motor Gasoline .....	214.9	214.1	0.8	0.4	222.6	-7.7	-3.5
Reformulated .....	0.3	0.3	0.1	26.8	1.2	-0.9	-72.5
Conventional .....	55.4	55.4	0.0	0.0	73.8	-18.4	-24.9
Blending Components .....	159.1	158.4	0.7	0.5	147.6	11.5	7.8
Fuel Ethanol .....	17.4	17.1	0.3	1.6	17.2	0.2	1.1
Kerosene-Type Jet Fuel .....	45.6	45.1	0.5	1.1	48.1	-2.5	-5.2
Distillate Fuel Oil <sup>3</sup> .....	157.7	157.6	0.1	0.0	173.6	-15.9	-9.2
15 ppm sulfur and Under .....	106.6	106.0	0.6	0.5	108.1	-1.5	-1.4
> 15 ppm to 500 ppm sulfur .....	10.3	10.0	0.3	2.7	13.2	-2.9	-21.9
> 500 ppm sulfur <sup>3</sup> .....	40.8	41.6	-0.8	-1.9	52.4	-11.6	-22.1
Residual Fuel Oil .....	33.8	35.3	-1.5	-4.4	39.3	-5.5	-14.1
Propane/Propylene .....	56.2	55.4	0.9	1.6	63.4	-7.2	-11.3
Other Oils <sup>4</sup> .....	212.8	214.5	-1.8	-0.8	216.8	-4.1	-1.9
Unfinished Oils .....	80.4	80.4	0.0	0.0	79.0	1.4	1.7
Total Stocks (Including SPR) <sup>2,3</sup> .....	1,775.1	1,774.0	1.1	0.1	1,865.2	-90.0	-4.8
Total Stocks (Excluding SPR) <sup>3</sup> .....	1,079.2	1,078.1	1.1	0.1	1,138.8	-59.6	-5.2

Petroleum Supply (Thousand Barrels per Day)	Current Week	Week Ago		Year Ago		Four-Week Averages Week Ending			Cumulative Daily Average		
	9/23/11	9/16/11	Difference	9/24/10	Difference	9/23/11	9/24/10	Percent Change	9/23/11	9/24/10	Percent Change

## Crude Oil Supply

(1) Domestic Production <sup>5</sup> .....	5,756	5,747	9	5,562	194	5,557	5,574	-0.3	5,567	5,473	1.7
(2) Alaska .....	585	576	9	610	-25	576	623	-7.5	546	598	-8.7
(3) Lower 48 .....	5,171	5,171	0	4,952	219	4,981	4,950	0.6	5,021	4,875	3.0
(4) Net Imports (Including SPR) .....	9,666	8,315	1,351	8,972	694	8,755	9,027	-3.0	8,889	9,282	-4.0
(5) Imports .....	9,702	8,351	1,351	9,005	697	8,790	9,060	-3.0	8,923	9,315	-4.2
(6) Commercial Crude Oil .....	9,702	8,351	1,351	9,005	697	8,783	9,060	-3.1	8,922	9,315	-4.2
(7) Imports by SPR .....	0	0	0	0	0	0	0	—	0	0	—
(8) Imports into SPR by Others .....	0	0	0	0	0	7	0	—	1	—	—
(9) Exports .....	36	36	0	33	3	36	33	8.4	34	33	3.4
(10) Stock Change (+/build; -/draw) .....	276	-1,048	1,324	-43	319	-784	-146	—	-93	114	—
(11) Commercial Stock Change .....	274	-1,048	1,322	-68	342	-575	-138	—	23	115	—
(12) SPR Stock Change .....	2	0	2	25	-23	-210	-8	—	-115	-1	—
(13) Adjustment <sup>6</sup> .....	31	197	-166	89	-58	144	162	—	168	61	—
(14) Crude Oil Input to Refineries .....	15,177	15,307	-130	14,666	511	15,240	14,908	2.2	14,717	14,703	0.1

## Other Supply

(15) Production .....	4,176	4,216	-39	3,830	346	4,212	3,878	8.6	4,101	—	—
(16) Natural Gas Plant Liquids <sup>7</sup> .....	2,176	2,176	0	1,965	211	2,176	1,965	10.7	2,096	—	—
(17) Renewable Fuels/Oxygenate Plant .....	897	927	-30	833	64	928	864	7.4	942	—	—
(18) Fuel Ethanol .....	841	871	-30	825	16	872	856	1.9	891	—	—
(19) Other <sup>8</sup> .....	56	56	0	8	48	56	8	600.0	51	—	—
(20) Refinery Processing Gain .....	1,103	1,113	-9	1,032	71	1,108	1,049	5.6	1,063	1,019	4.3
(21) Net Imports <sup>9</sup> .....	-559	-375	-184	433	-992	-482	406	-218.5	140	771	-81.8
(22) Imports <sup>9</sup> .....	1,920	2,104	-184	2,589	-669	1,949	2,531	-23.0	2,416	2,606	-7.3
(23) Exports <sup>9</sup> .....	2,479	2,479	0	2,156	323	2,430	2,125	14.4	2,276	1,835	24.0
(24) Stock Change (+/build; -/draw) <sup>3,10</sup> .....	-115	298	-413	-663	548	107	-25	—	35	223	—
(25) Adjustment <sup>11</sup> .....	174	174	0	162	12	174	162	—	178	—	—

## Products Supplied

(26) Total <sup>12</sup> .....	19,083	19,024	59	19,754	-671	19,037	19,379	-1.8	19,100	19,232	-0.7
(27) Finished Motor Gasoline <sup>13</sup> .....	8,964	8,858	106	9,383	-419	8,907	9,128	-2.4	9,023	9,124	-1.1
(28) Kerosene-Type Jet Fuel .....	1,421	1,328	93	1,370	51	1,426	1,475	-3.3	1,437	1,409	2.0
(29) Distillate Fuel Oil .....	3,818	3,875	-57	3,899	-81	3,801	3,841	-1.0	3,756	3,732	0.6
(30) Residual Fuel Oil .....	645	356	289	402	242	505	451	11.9	515	506	1.8
(31) Propane/Propylene .....	998	979	19	1,112	-114	975	1,025	-4.9	1,019	1,058	-3.7
(32) Other Oils <sup>14</sup> .....	3,238	3,628	-390	3,589	-351	3,424	3,460	-1.0	3,351	3,402	-1.5

## Net Imports of Crude and Petroleum Products

(33) Total .....	9,107	7,940	1,167	9,405	-298	8,273	9,433	-12.3	9,029	10,053	-10.2
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-- = Not Applicable.

— = Data Not Available.

<sup>1</sup> Includes those domestic and Customs-cleared foreign crude oil stocks held at refineries, in pipelines, in lease tanks, and in transit to refineries.<sup>2</sup> Includes non-U.S. stocks held under foreign or commercial storage agreements.<sup>3</sup> Excludes stocks located in the "Northeast Heating Oil Reserve." For details see Appendix C.<sup>4</sup> Includes weekly data for NGPLs and LRGs (except propane/propylene), kerosene, and asphalt and road oil; and estimated stocks of minor products based on monthly data.<sup>5</sup> Includes lease condensate.<sup>6</sup> Formerly known as Unaccounted-for Crude Oil, this is a balancing item. See Glossary for further explanation.<sup>7</sup> Formerly known as Natural Gas Liquids Production, prior to June 4, 2010, this included adjustments for fuel ethanol and motor gasoline blending components.<sup>8</sup> Includes denaturants (e.g. Pentanes Plus), other oxygenates (e.g. ETBE and MTBE), and other renewables (e.g. biodiesel).<sup>9</sup> Includes finished petroleum products, unfinished oils, gasoline blending components, fuel ethanol, and NGPLs and LRGs.<sup>10</sup> Includes an estimate of minor product stock change based on monthly data.<sup>11</sup> Includes monthly adjustments for hydrogen and other hydrocarbon production.<sup>12</sup> Total Product Supplied = Crude Oil Input to Refineries (line 14) + Other Supply Production (line 15) + Net Product Imports (line 21) – Stock Change (line 24) + Adjustment (line 25).<sup>13</sup> See Table 2, footnote #3.<sup>14</sup> Other Oil Product Supplied = Total Product Supplied (line 26) less the product supplied of Finished Motor Gasoline (line 27), Kerosene-Type Jet Fuel (line 28), Distillate Fuel Oil (line 29), Residual Fuel Oil (line 30), and Propane/Propylene (line 31).

Notes: Some data estimated (see Sources for clarification). Data may not add to total due to independent rounding. Differences and percent changes are calculated using unrounded numbers.

Source: See page 29.